**Market Notice**

**Date: 14 June 2012**

**Subject:** New Financial Instrument Listing

***(Toyota Financial Services (SA) Pty Ltd –“TFS98”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) (PROPRIETARY) LIMITED – TFS98** with effect from 14 June 2012, the first settlement date. The instrument is unconditionally and irrevocably guaranteed by Toyota Motor Finance (Netherlands) B.V under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to Programme Memorandum dated 19 March 2007.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,887,000,000.00

**Bond Code** TFS98

**Nominal Issued** R 400,000,000.00

**Issue Price** 98.58976%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 14 September 2012

**Books Close** 4 September 2012

**Interest Date(s)** 14 September 2012

**Last Day to Register** 3 September 2012

**Issue Date** 14 June 2012

**Date Convention** Modified Following

**Interest Commencement Date** 14 June 2012

**First Interest Date** 14 September 2012

**ISIN No.** ZAG000096355

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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